

**PRECISION MACHINED PRODUCTS ASSOCIATION
BUSINESS TRENDS**

Results from: September, 2009

1. INDEX OF SALES OF PRECISION MACHINED PRODUCTS

2000 = 100

INDUSTRIES AVERAGES	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
Base 2000	103	103	118	101	106	105	88	106	96	100	97	79	100
2005	104	102	116	101	105	110	91	109	108	105	103	90	104
2006	112	104	128	106	120	120	98	121	113	118	115	99	113
2007	117	111	128	113	120	116	108	118	107	115	105	90	112
2008	116	110	114	118	110	112	106	103	106	108	85	71	105
2009	83	76	81	68	65	69	70	74	82				
% YR AGO	72	69	71	58	59	62	66	72	78				
Y-T-D	72	70	71	67	66	65	65	66	67				

2. AVERAGE LENGTH OF FIRST SHIFT PER WEEK

	YEAR-TO-DATE		AVERAGES	
	2008	2009	Aug	Sep
Average length first shift (hours)	42.0	37.5	38.1	38.2

% Companies Reporting:

Less Than 40 Hours	3%	40%	38%	33%
40 Hours	54%	52%	54%	55%
41-44 Hours	20%	4%	3%	5%
45 Hours	10%	1%	1%	3%
46-49 Hours	6%	1%	2%	3%
50 and Over	7%	1%	3%	0%

Note: Periodically, we update prior period data which was not previously available at the time of input. When these changes are made, you will probably see some discrepancy between prior month figures shown on the current report and the prior month report as originally issued.

THIS REPORT DOES REFLECT CHANGES

**PRECISION MACHINED PRODUCTS ASSOCIATION
BUSINESS TRENDS**

Results from: September, 2009

The figures reported below reflect the view of respondents based on conditions as of the end of: **September, 2009**

3. A. NET SALES OF MACHINED PRODUCTS - Compared with today, the trend of Net Sales volume for the next 3 months is expected to be:

	2008												2009											
	J	F	M	A	M	J	J	A	S	O	N	D	J	F	M	A	M	J	J	A	S	O	N	D
Up	32	33	33	31	21	23	29	20	17	14	11	18	12	9	19	16	22	29	38	34	35			
Same	46	51	47	55	47	53	47	53	51	39	35	34	28	32	37	35	34	52	40	51	45			
Down	21	16	19	14	32	24	24	27	32	47	54	48	60	59	44	49	44	19	22	14	19			

B. LEAD TIMES - Compared with today, the trend of Lead Times for the next 3 months is expected to be:

	2008												2009											
	J	F	M	A	M	J	J	A	S	O	N	D	J	F	M	A	M	J	J	A	S	O	N	D
Up	13	11	12	14	11	8	12	11	3	3	6	1	4	3	6	4	5	6	8	10	9			
Same	73	76	74	68	72	80	75	73	74	67	58	56	55	58	61	64	73	82	80	75	77			
Down	14	13	14	18	17	12	13	17	22	30	36	43	41	39	33	32	22	12	12	14	14			

C. EMPLOYMENT - Compared with today, the trend of Employment for the next 3 months is expected to be:

	2008												2009											
	J	F	M	A	M	J	J	A	S	O	N	D	J	F	M	A	M	J	J	A	S	O	N	D
Up	16	17	19	11	15	9	18	11	6	4	3	4	7	6	4	5	6	12	9	13	11			
Same	74	75	74	79	73	74	69	72	73	65	58	54	47	37	55	57	59	70	80	81	78			
Down	10	8	10	9	12	17	13	18	20	31	39	41	46	57	42	38	36	18	11	6	11			

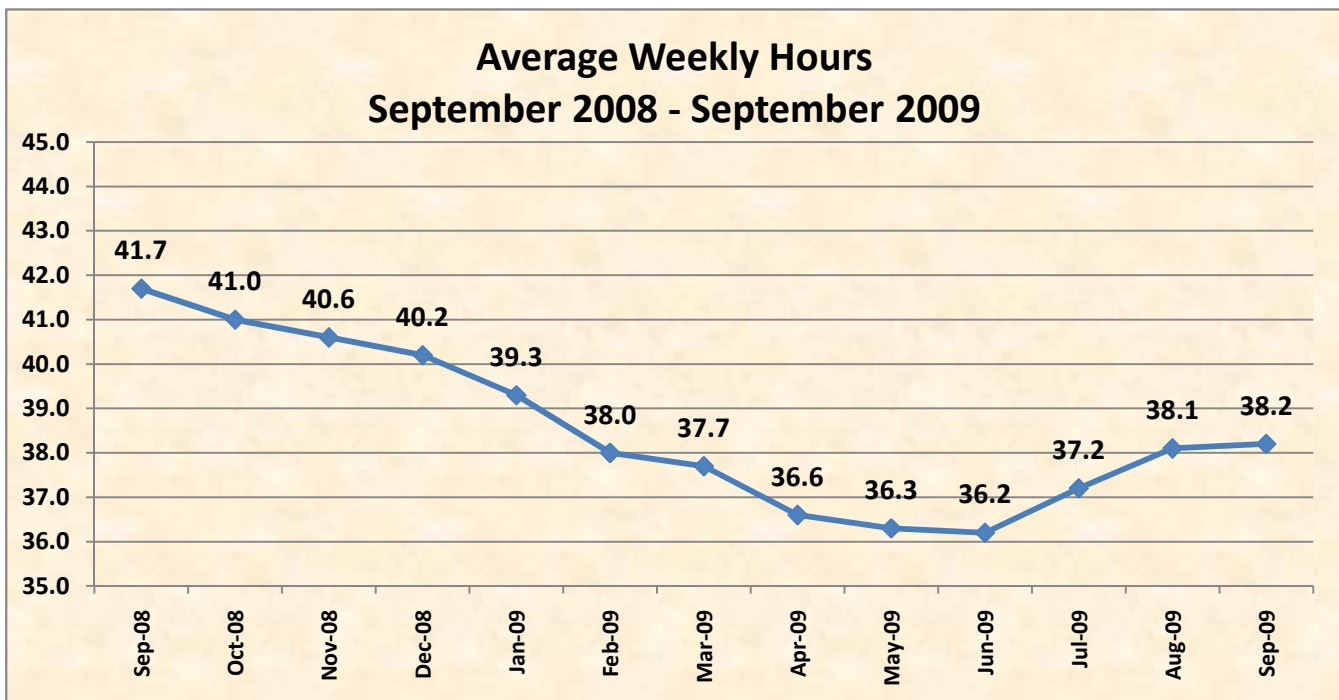
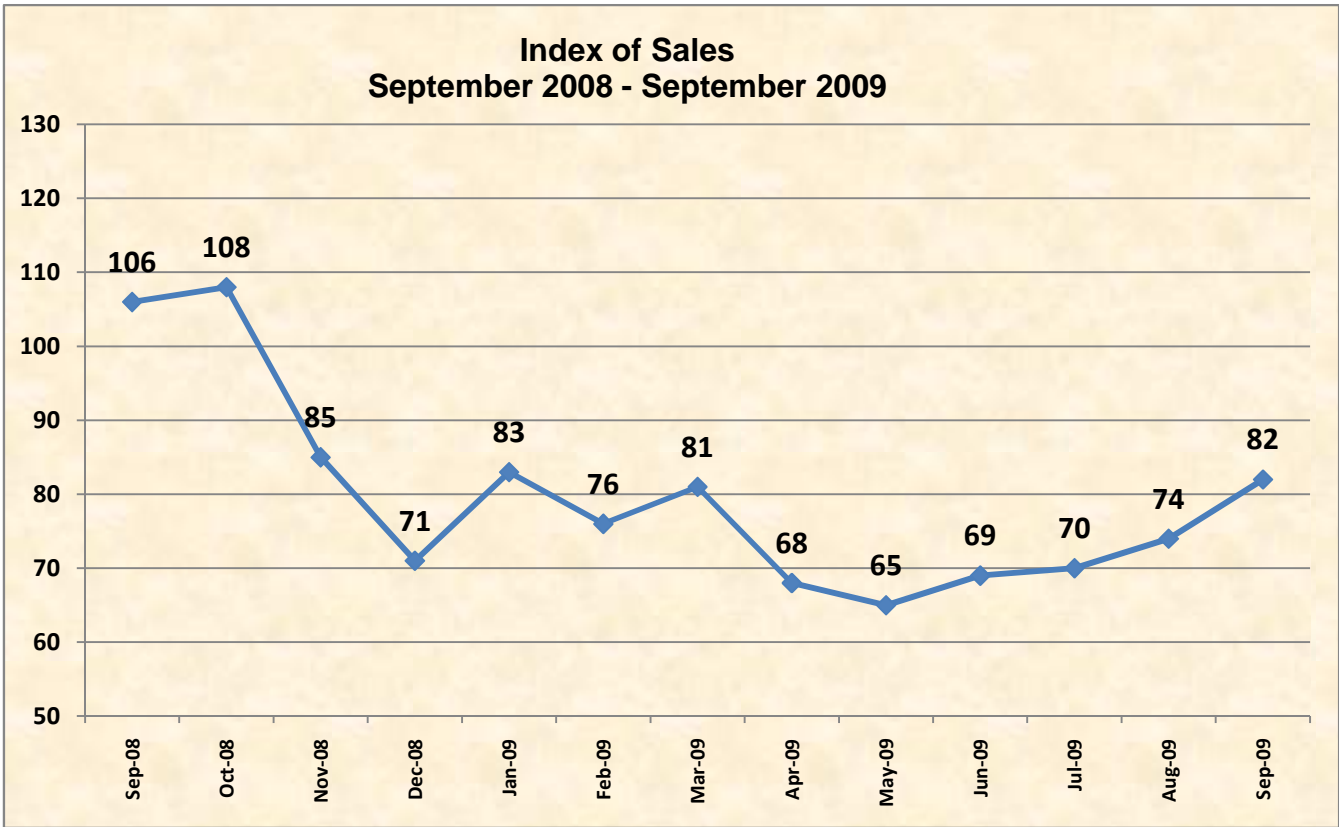
D. PROFITABILITY - Compared with today, the trend of Profitability for the next 3 months is expected to be:

	2008												2009											
	J	F	M	A	M	J	J	A	S	O	N	D	J	F	M	A	M	J	J	A	S	O	N	D
Up	28	23	26	27	16	16	22	13	15	9	7	12	11	5	10	15	15	22	28	22	24			
Same	55	63	56	59	57	65	62	65	53	46	45	37	30	35	46	42	50	55	52	61	59			
Down	17	14	18	14	27	19	16	22	32	44	47	51	59	59	44	42	35	24	20	17	17			

EXPLANATION OF GRAPHS: The line in each chart represents a graph for that chart's data to allow for easy comparison and tracking of trends. The full range from top to bottom on that line represents 0% (bottom) to 100% (top) of the respondents. In other words, the higher the line, the greater the ratio of respondents who answered the top option as opposed to the bottom option.

BUSINESS TRENDS

Index of Sales and Average Weekly Hours Charts



SALES

Precision Machined Products Industry
Calculated at 3 & 12 Month Moving Averages

