

BY JOE JACKSON, PMPA

INDUSTRY	NAICS	ANNUAL SALES
<b>Medical Implant Manufacturing</b>	<b>339113</b>	<b>\$36,203,120,000</b>

From 2008 to 2020, the global market for medical implant manufacturing products has shown a steady but slow growth ranging from 1.5-3.0%. With the home health care market increasing exponentially, growth is forecast to jump significantly in the coming years.



### TOP 5 COMPANIES

- 1 DePuy Products, Inc., IN
- 2 Steris Corporation, OH
- 3 Ethicon, Inc., NJ
- 4 Djo Global, TX
- 5 Kinetic Concepts, Inc., TX

**1.75x**

The medical implants manufacturing industry sales are 1.75 times that of the precision machined products manufacturing.

**26%**

The medical implants manufacturing industry is very decentralized. Of the 706 companies verified in this NAICS Code, the top five companies make just 26% of sales in this industry.

The medical implant manufacturing industry spends \$10.4 billion on materials, components, supplies, minerals and machinery, which is 50% more than the materials ratio in the precision machining industry.

**\$10.4B**

## Essential

The parts that our precision machining shops manufacture provide essential functionality to the many critical orthopedic devices, prosthetic appliances and surgical dressings/sutures that are important to keeping people healthy with a high quality of life.

10% of the sales in the medical implant manufacturing industry come out of Texas.

**38%**